

RETIREE NOT ELIGIBLE FOR DISTRICT PAID BENEFITS

- Meet with a STRS counselor to review exactly how much you expect to receive. Also determine with the STRS counselor the best retirement date for you. You will need a minimum of two months to process the STRS documents. Call for an appointment at (562) 922-6838.
- Ask the STRS counselor whether or not you should complete the STRS Express Benefit Form.
- Determine your retirement date _____.
- Resign from the District with as much notice as possible.
- Apply to STRS for your retirement benefits. Meet with a counselor to review exactly how much you expect to receive.
- Apply for Medicare at least 2 months prior to your retirement at the Social Security Office. Social Security will determine whether or not you are entitled to Medicare benefits (A & B). All MUSD retirees and/or dependents must apply for part B of Medicare. Part A is for hospital and Part B is for doctors.
- Employees with less than 5 years of service may purchase coverage for 18 months under COBRA.** Premiums paid as follows:
 - Medical (paid directly to Risk Management)
 - Dental (paid directly to Risk Management)
\$55.90/Single coverage per month
\$143.68/ 2 party coverage per month
 - Vision (paid directly to Risk Management)
\$14.77/Single coverage per month
\$28.82/ 2 party coverage per month
 - Life Insurance (may convert and pay directly to insurance carrier)
 - Long Term Care (premium paid directly to carrier)
The rate is based on your individualized coverage.

OR

- Employees with more than 5 years of service but less than 15 years**
may purchase coverage from the district as follows:
 - Medical (paid through credit union)
 - Dental (paid through credit union)
\$55.90/Single coverage per month
\$143.68/ 2 party coverage per month
 - Vision (paid directly to Risk Management)
\$14.77/Single coverage per month
\$28.82/ 2 party coverage per month
 - Life Insurance (may convert and pay directly to insurance carrier)
 - Long Term Care (premium paid directly to carrier)
The rate is based on your individualized coverage.

- Open enrollment for health insurance carriers occurs during the month of September for retirees as well as active employees. You may change health insurance carriers or change your dependents during open enrollment each year. Dependents must be deleted as soon as they are no longer qualified as dependents.

- Notify the Allied Administrators office in writing that you wish to discontinue with the Trust Fund.

